

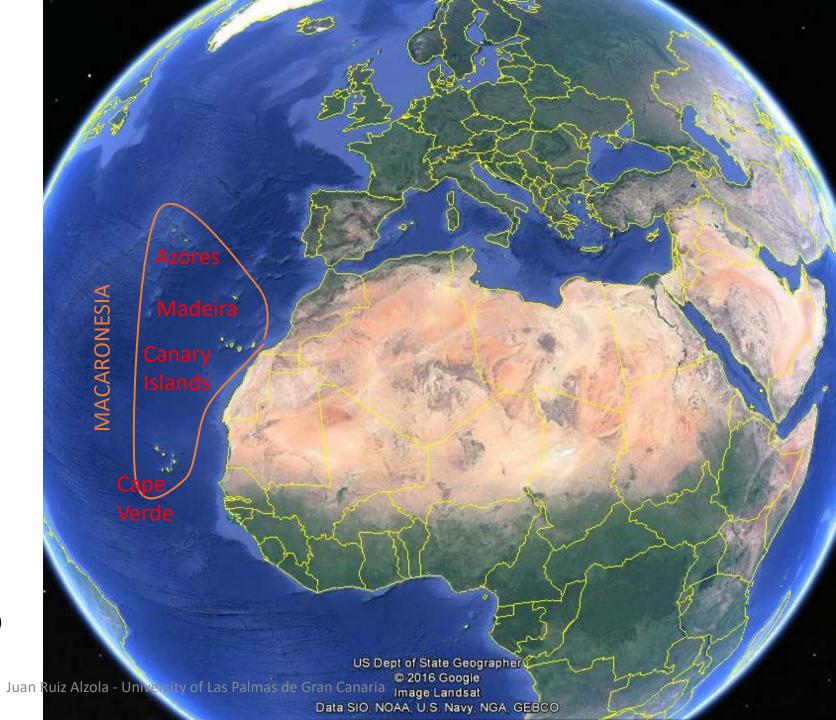
Public Engagement for Research, Practice and Policy in the Regional Strategy of the Canary Islands

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Canary Islands: an Overview

- An EU Outermost Region
 - Part of Macaronesia, with Azores and Madeira (Port) and Cape Verde
- 7 Islands and 4 Islets
- Surface: 7.500 km² (1.5% Spain)
 - Complex volcanic orography
 - Approx. 40% protected areas
- Population:
 - 2015: 2.100.000 (4.5% Spain)
 - 2011: 2.127.000 (4,5% Spain) 27% growth since 1999
 - 1999: 1.670.000 (4,2% Spain)
 - Density (2015): 280 hab/km² (x3 Spain)





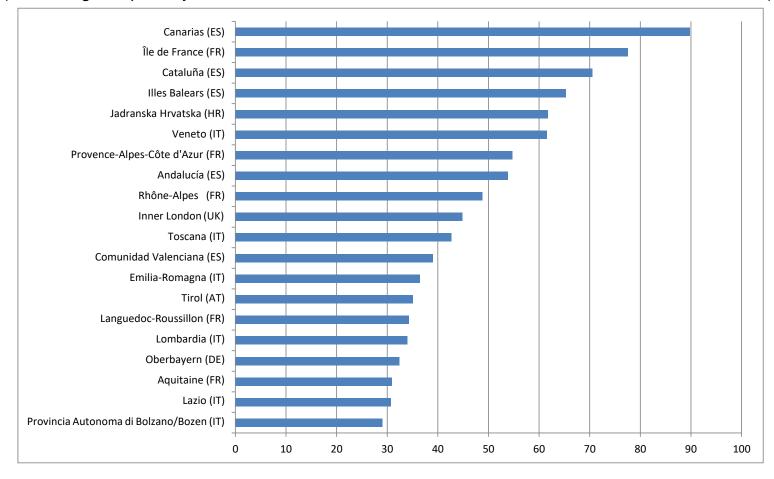
Canary Islands: A Tourism Economy

Top 20 EU tourist regions by NUTS 2 regions, 2013 - EUROSTAT

(million nights spent by residents and non-residents in tourist accommodation establishments)

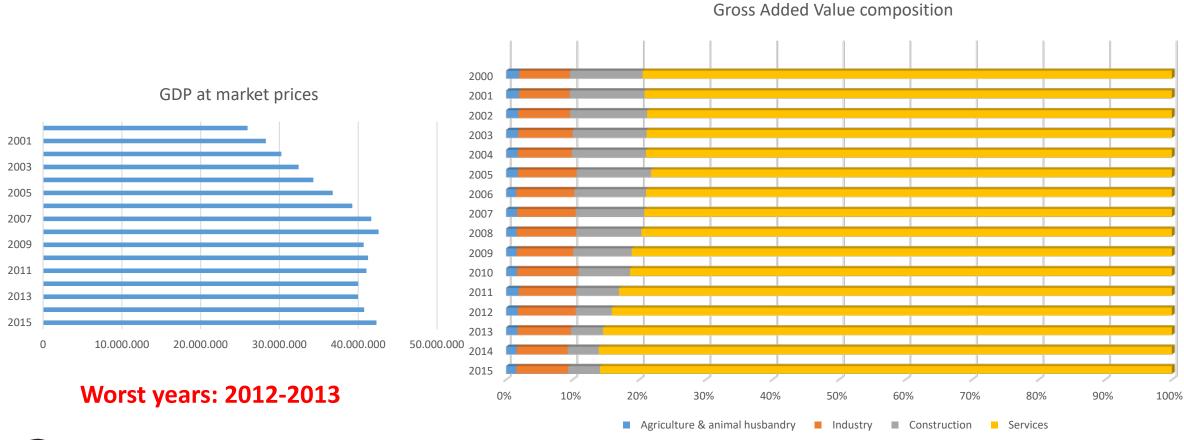
IMPACTUR 2014

- 31,4% GDP (13.032 M€)
- 35,9% Employment (273.982 jobs)
- 8,3% Public Expend.
 (879M€)
- 30,4% Taxes (1.827M€)



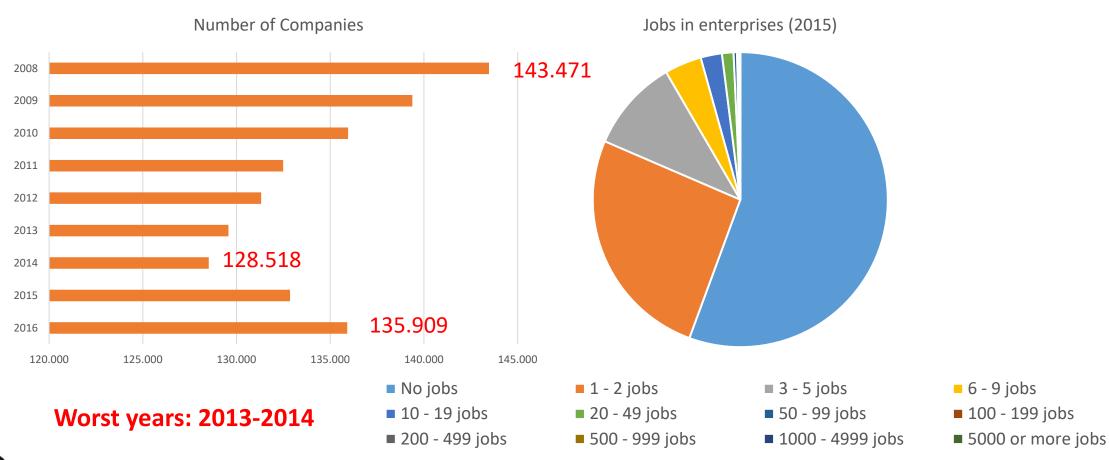


Macroeconomic evolution





Enterprises: mostly tiny

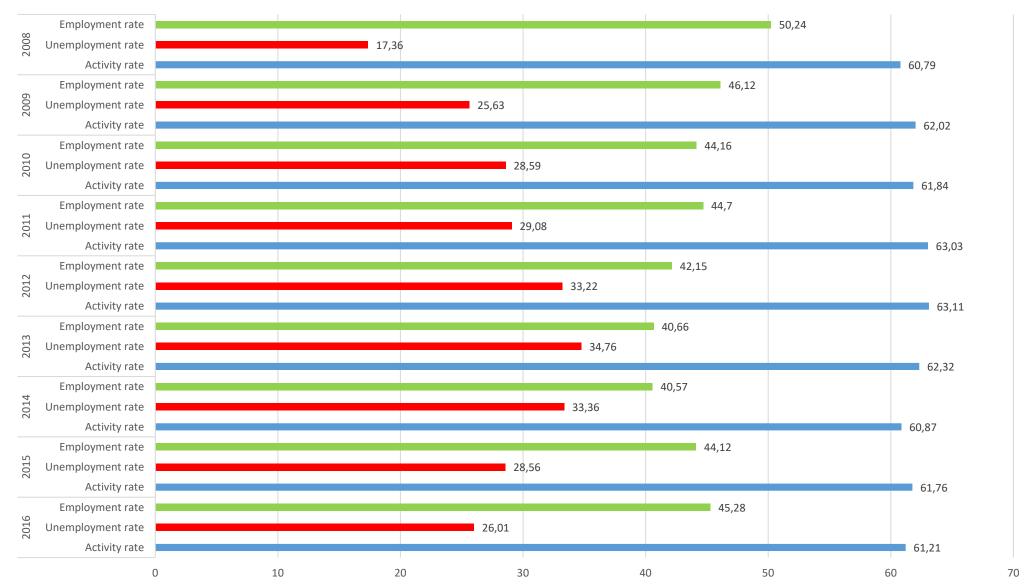


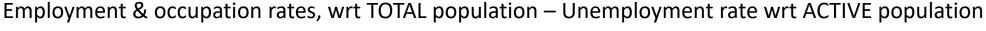


Evolution of employment

Worst years: 2012-2013-2014



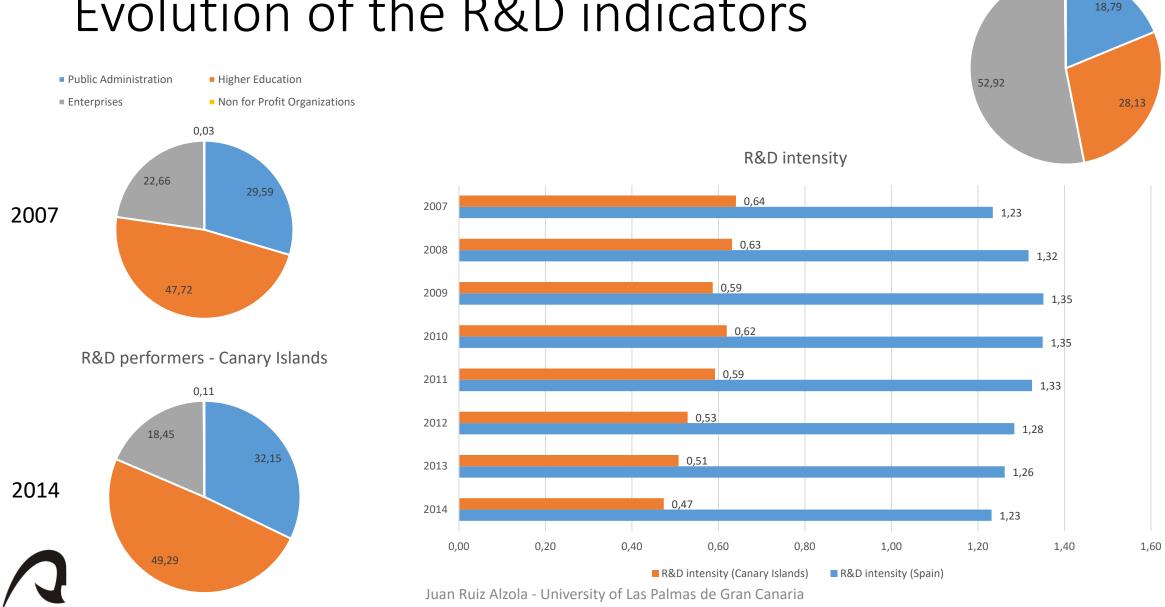






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Evolution of the R&D indicators



The big challenge

- How can we speak about R&D strategies in such conditions?
- A common wrong way: We need R&D to get out of the crisis
 - Bad answer, because
 - When you get ill a healthy diet is not the solution. You need medical treatment
 - A healthy diet is to help you to be in good shape, and then not to get too ill
 - And then it frustrates legitimate expectations
- We need an R&D and innovation strategy because
 - we have to build today the economy of tomorrow,
 - so that we give better options to our youth (stop the brain drain!)...
 - ...and to ourselves: how'll our retirement be paid?



The role of public engagement

- Most politicians will verbally support R&D&i strategies
 - But very few will be willing to pay the cost of opportunity they entail
- If you're an R&D policymaker you'd rather know about the rules:
 - R&D strategies are long term politics is mostly short term
 - Governments are under harsh pressure to keep public services running
 - Health, education, unemployment and retirement subsidies, essential infrastructures, civil servant wages,... come all before R&D (no matter what you're told)
 - On hard financial times focus on organization rather than budget
 - Of paramount importance: you need social support. Outreach activities are needed to let the People know and demand R&D&i, and public engagement is required to involve the main stakeholders

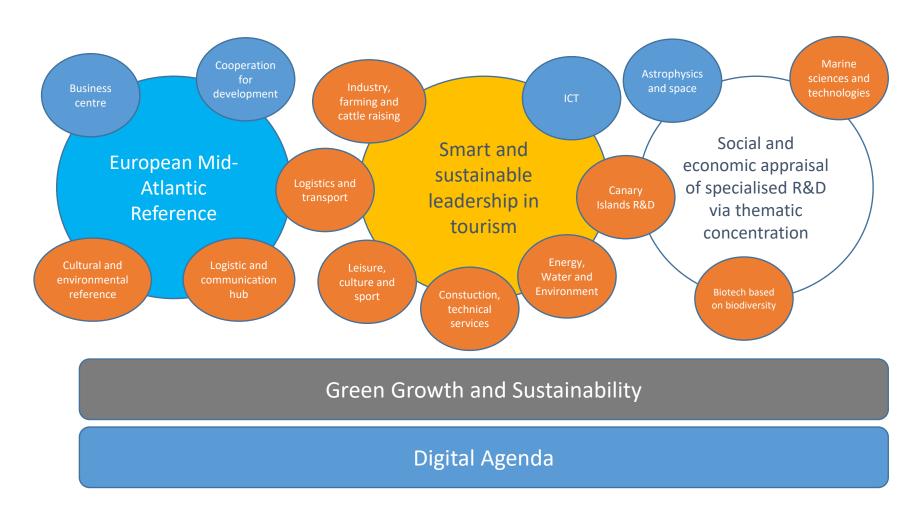


Smart Specialization Strategies (RIS3)

- A good idea: make common sense work through discussion
 - 1. Make a thorough analysis of your situation and realistic possibilities
 - 2. Start by setting a participative governance structure
 - 3. Reach a realistic yet ambitious shared vision for the mean-term. In 2012/13 the question was: How do we see ourselves in 2020 if we make it right?
 - 4. Focus on a limited set of priorities based on your differential potentials NOT EASY: every stakeholder wants to be there regardless any other consideration Key: leverage every available capacity for well defined targets of regional interest
 - 5. Discover the most appropriate policy instruments for the stakeholders
 - 6. Quality assurance: monitor, assess and correct



Our small set of RIS3 priorities: 3+2=5





RIS3 approved by the regional Government and

ratified at the regional Parliament with no contrary vote
Gobernanza Informal

Our RIS3 governance structure
Gobernanza Formal
Gold

Grupo Directivo Grupo de Liderazgo en Administración Conseio Asesor de Ciencia. Conocimiento Pública Tecnología e Innovación **FORO POR EL** Expertos **EMPRENDIMIENTO EN** Agentes de la **CANARIAS** Clusters Educación y del Equipo de Gestión **ACIISI e ITC** Reuniones y sesiones Grupo de Trabajo 1 Grupo de Trabajo 2 Grupo de Trabajo n informativas **Expertos** Agentes sectoriales y de la Agentes sectoriales y de la Agentes sectoriales y de la cuádruple hélice y estructura cuádruple hélice y estructura cuádruple hélice y estructura sectorial del Gobierno. sectorial del Gobierno. sectorial del Gobierno. Sociedad Civil Sociedad Canaria: Participación colectiva en jornadas y herramientas on-line **Participantes** SOCIEDAD Y CONSUMIDORES ITC **ULPGC FEHT ICCM ASHOTEL CONSEJERÍAS GOBCAN** Cámara de Comercio de Lanzarote ULL **PLOCAN** Cámara de Comercio de Fuerteventura **ICIA AETUR ASOLAN SODECAN** IEO **ASINCA IPNA** Cámara de Comercio de Gran Canaria CADAS Y BANCOS **ADMINISTRACIÓN LOCAL ACANTUR** Cámara de Comercio de SC de Tenerife Consejo Económico y Social **CLUSTERS EMPRESARIALES** CCE **CEOE Tenerife** CCOO **Empresas líderes RESERVAS BIOSFERA Y PARQUES NATURALES**



Proof of concept built on key facts (1)

- Leverage assets and turn weaknesses into strengths
 - Outermost regions are far away, and consist of fragmented territories
 - But they have identified as outposts of the EU in the World
 - Canary Islands: tricontinental Atlantic hub with logistic advantages for cooperation with West Africa (eg. Red Cross) and Latin America
 - They have unique natural environments
 - Canary Islands: sea, biodiversity, weather, accessible height & clear skies,...
 - Tourism is an asset for the Canary Islands
 - Millions of visitors provide opportunity for diffusion & demonstrative living labs
 - According to the Treaties EU Law can be modulated to help them out
 - Canary Islands: Specific Fiscal & Economic Regime, with general low taxation and extralow taxation in certain areas and sectors (4% corporate tax, Zona Especial Canaria)



Proof of concept built on key facts (2)

- Cooperation for development, an opportunity for everyone
 - Developing regions require adapted technology
 - As well as multidisciplinary cooperative work and material support
 - The EU can do that from the Canary Islands for Sub-Saharian Africa
 - Appropriate products & services can be adapted and deployed by the European industry from the Canary Islands, funded by international organizations for cooperation
 - The Canary Islands must specialize in such field. We already have expertise:
 - The University of Las Palmas de Gran Canaria (ULPGC), with its University Centre for International Cooperation for Development
 - The Canary Islands Institute of Technology (ITC): adaptation of sustainable technologies
 - Casa África: diplomatic institution for the relations Spain-Africa
 - Red Cross Center for Cooperation with Africa



- Health services & education
 - A great success: Medical School at the University of Zambeze (Mozambique), developed in cooperation by the University of Las Palmas de Gran Canaria (Prof. Luis López & colleagues)
 - It's a joint program: African students and Canarian professors come together both in Mozambique and in Gran Canaria
 - New INTERREG project to adapt technology for cooperation for medical services and education in developing countries (Mauritania, Senegal, Cape Verde)
 - Wide consortium, including industry and international institutions (eg Harvard Medical School)
- Sustainable blue economy
 - Acuiculture for a growing population R&D at ULPGC
- Sustainable tourism economy
 - Already sharing the experience of the Canary Islands in Africa
- Sustainable energy & water supply
 - ITC & ULPGC



Leveraging natural assets: blue economy



Smart & Sustainable Leadership in Tourism



- Blue growth, sustainability and tourism
- Fishing, aquaculture and tourism
- Maritime and coastal tourism



The European Mid-Atlantic Reference



- Reference and knowledge for the marine/maritime field
- Maritime infrastructures and transport



Socio-economic appraisal of specialised R&D



- R&D in the marine and maritime field
- R&D in biotechnology based on biodiversity itself (including marine biodiversity)



Digital Agenda (ICT)



Green growth: Ensuring sustainable growth



- Canary Islands as a natural laboratory for developing clean technologies
- Protection and development of the marine and coastal environment
- Drive for integration of renewable energies



Leveraging natural assets: astronomy

• Instituto de Astrofísica de Canarias (IAC)

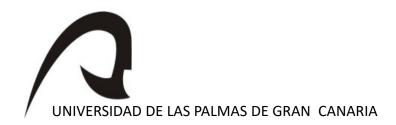


- Two World-class international observatories: Roque Muchachos & Teide
- Some of the most powerful telescopes already installed or planned

• Technology transfer to astrophysics, space & medical industries: a great

opportunity for the regional knowledge-based economy





Thank You!

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